

Accountant's Letter – Self-employed Mortgage Applicants Income Confirmation

This form must be completed by a qualified accountant. Once complete, please print, sign and return it to the applicant(s) or broker.

A separate letter is required for each business being used to support the application. Where two applicants draw income from the same business, one letter is sufficient.

Name of applicant(s) whose income(s) is/are stated below	Nature of the business
1. <input type="text"/>	<input type="text"/>
2. <input type="text"/>	
Name of the business	Trading name (if applicable)
<input type="text"/>	<input type="text"/>
Address of the business	Business commencement/incorporation date
<input type="text"/>	<input type="text"/>
<input type="text"/>	
<input type="text"/>	
<input type="text"/> Postcode <input type="text"/>	Business / Registered Number:
	<input type="text"/>

Please also complete the section relevant to the business type:

- For **Sole Trader** applicants you must also complete **Section A**
- For **Partnerships** you must also complete **Section B**

Section A - Sole Traders

	Last completed year	Previous year
	<input type="text" value="D D M M Y Y Y Y"/>	<input type="text" value="D D M M Y Y Y Y"/>
Annual turnover	<input type="text"/>	<input type="text"/>
Net profit before personal tax	<input type="text"/>	<input type="text"/>
Covid-19 support income*	<input type="text"/>	<input type="text"/>

* Covid-19 support includes taxable grants. For example, but not limited to: Self-employed Income Support Scheme (SEISS) grants, Coronavirus Job Retention Scheme (CJRS), Local Authority grants.

Section B - Partnerships

Percentage of business owned	Applicant 1: <input type="text"/> %	Applicant 2: <input type="text"/> %
	Last completed year	Previous year
	<input type="text" value="D D M M Y Y Y Y"/>	<input type="text" value="D D M M Y Y Y Y"/>
The Business's	Annual turnover	<input type="text"/>
	Net profit	<input type="text"/>
	Covid-19 support income*	<input type="text"/>
Applicant 1's	Net profit before personal tax	<input type="text"/>
	Covid-19 support income*	<input type="text"/>
Applicant 2's	Net profit before personal tax	<input type="text"/>
	Covid-19 support income*	<input type="text"/>

* Covid-19 support includes taxable grants. For example, but not limited to: Self-employed Income Support Scheme (SEISS) grants, Coronavirus Job Retention Scheme (CJRS), Local Authority grants.

Summary

Are there any adverse qualifications to the accounts? Yes No

If Yes, please provide an explanation in the box below.

Please provide your comments below on the ongoing ability of the business to trade where there has been:

- any sharp increase/decrease of profit or turnover; or
- a decline in the profit or turnover in the latest year.

I can confirm that the information provided in this form is an accurate reflection of the financial performance of the applicant's business.

Name

Accountancy firm and full address

	Postcode	

Accountant's qualification (must hold a UK accountant's qualification)

Signature

Accountancy firm telephone number

Date

D	D	M	M	Y	Y	Y	Y
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Once this form has been fully completed, please print it off, sign it and return it to the applicant(s) or broker.

